



Application for Assistance

INSTRUCTIONS

Following is basic information used by the Taylor Economic Development Corporation (TEDC) in determining the eligibility of any entity in acquiring any form of assistance from said Corporation. All companies are asked to provide information to the questions below before any process begins. Please provide the most current and accurate information available for your company.

ORGANIZATIONAL IDENTITY AND STRUCTURE

Business Name (*full legal title*) _____

Street Address _____

Mailing Address _____

City _____ State _____ Zip _____

Phone Number _____ Fax Number _____

Mobile Number _____

Email Address _____ Web Address _____

Federal Tax ID Number _____

SIC Code _____ NAICS Code _____

Service(s) / Product(s) Produced _____

Will the Business be required to pay State Sales and Use Tax on equipment? Yes No Undetermined

Please attach a brochure if available.

ORGANIZATIONAL STRUCTURE

Registered to do business in Texas with the Texas Secretary of State? Yes No

Evidence of good standing under the laws of the state in which the business was formed or organized is required. Attach a certificate issued by the secretary of state or the state official having custody of the records pertaining to entities or other organizations formed under the laws of that state.

Articles of Incorporation Yes No

State of Incorporation _____

Certificate of Good Standing from the Texas Comptroller of Public Accounts Yes No

Number of Years in Business _____ Number of Employees Worldwide _____

Ticker Symbol & Exchange _____ Parent Company _____

Including the parent company, will any other entity be financially involved with this project? Yes No

Identify Structure of Applicant:

- | | | |
|--|--|---|
| <input type="checkbox"/> Sole Proprietorship | <input type="checkbox"/> S-Corp | <input type="checkbox"/> C-Corp |
| <input type="checkbox"/> General Partnership | <input type="checkbox"/> Limited Liability Company | <input type="checkbox"/> Other (<i>specify</i>) |

Ownership:

- | | | |
|-------------------------------------|---|---|
| <input type="checkbox"/> Public | <input type="checkbox"/> Private | <input type="checkbox"/> Family |
| <input type="checkbox"/> Government | <input type="checkbox"/> Employee-Owned | <input type="checkbox"/> Not-for-Profit |

SOURCES OF PROJECTED FUNDING

Business Participation	_____	
Financial Institution(s)	_____	
Local Participation	_____	<i>(grants/loans but not abatements)</i>
State Participation	_____	
Federal Participation	_____	
Other	_____	
Total	_____	

Provide a brief summary of committed funding in the space below *(do not attach additional pages)*.

ENVIRONMENTAL IMPACT

What impact will there be on the environment in terms of air emissions, water/fluid discharges, noise pollution, etc. Will you require any federal or state permits from the Environmental Protection Agency or Texas Commission on Environmental Quality (TCEQ)?

REASON FOR REQUEST

How will a denial of cash incentives, tax incentives, or other incentives affect on your company?

PLANT OPERATIONS

Detail the operation of this plant or facility:

	Current	Project Only	Total
Number of Shifts/Day			
Days per week			
Percentage (%) of Contract or Temporary Labor			
Seasonal <input type="checkbox"/> Yes <input type="checkbox"/> No			
Unionized Activity <input type="checkbox"/> Yes <input type="checkbox"/> No			

LABOR / WORKFORCE REQUIREMENTS

	Current	Project Only	Total
Number of Workers Required			
Hourly: Skilled			
Hourly: Semi-Skilled			
Hourly: Other			
Salaried: Managerial			
Other:			

TIMELINE

Begin Construction _____

Begin Hiring New Employees _____

Construction Complete _____

Fully Operational _____

Purchase Machinery & Equipment _____

Is construction on leased property? Yes No

If yes, is it a capitalized lease? Yes No

JOB CREATION AND INVESTMENT SCHEDULE

Year	Existing Jobs	New Jobs	Total Jobs	Land	Building(s)	Machinery & Equipment	Total Investment
2010							
Totals							

TOTAL PAYROLL:

Estimated annual AVERAGE WAGE of new jobs to be created

Does the company offer employee benefits including healthcare? Yes No

If so, what percentage of benefits is paid by the Company? _____

PLATS AND SURVEYS

Is the property platted? Yes No *(If so, please attach a copy)*

Name of Engineering Firm _____

Address _____

AUTHORIZED BUSINESS REPRESENTATIVE

First Name _____ Last Name _____

Title _____

To the best of my knowledge and belief, the information contained in this Application is true and correct, as evidenced by my signature below. I further certify that the business entity is in good standing under the laws of the state in which the entity was organized and that no delinquent taxes are owed to any taxing entity within the State of Texas.

Signature _____ Date _____

(Authorized Business Representative)

ATTACHMENTS REQUESTED

The documents below are requested for full consideration for this application before a public-vote can be considered to approve any agreements for financial assistance or incentives from the City of Taylor and/or the Taylor Economic Development Corporation:

- 1) Current Business Plan
- 2) Current Financial Statements (Year-to-date Income Statement [Profit & Loss], Balance Sheet)
- 3) Past Financial Statements for last two years (Income Statement [Profit & Loss], Balance Sheet)
- 4) Financial Proformas (3-5 years preferred) (*Cash Flow, Income Statement [Profit & Loss], Balance Sheet*)
- 5) Product Literature

CONFIDENTIALITY

The Taylor Economic Development Corporation hereinafter called the Taylor EDC is a “Type A” (also called “4A”) non-profit Texas corporation which is funded by a one-half cent sales tax by the City of Taylor, and therefore is considered quasi-governmental. The city of Taylor is a home-rule city under the Texas Civic Code. Both the Taylor EDC and the City of Taylor, hereinafter called the “community” must comply with the Texas Public Information Act (the “Act”). Under the Act the community may have authority to maintain the confidentiality of the name of and other information related to a company seeking to locate in our community until after the location negotiations are completed. In the event that a public information request related to the company is submitted to the community, the community will (i) promptly notify the company of the request, (ii) if appropriate, take all possible and appropriate actions with the Attorney General of Texas to prevent release of the information, including asserting exemptions under the Act (including the Economic Development Negotiations exception of section 552.131 and the Trade Secrets/Commercial Information exception of section 552.110) and (iii) provide the company with full information and opportunity to participate in such process.